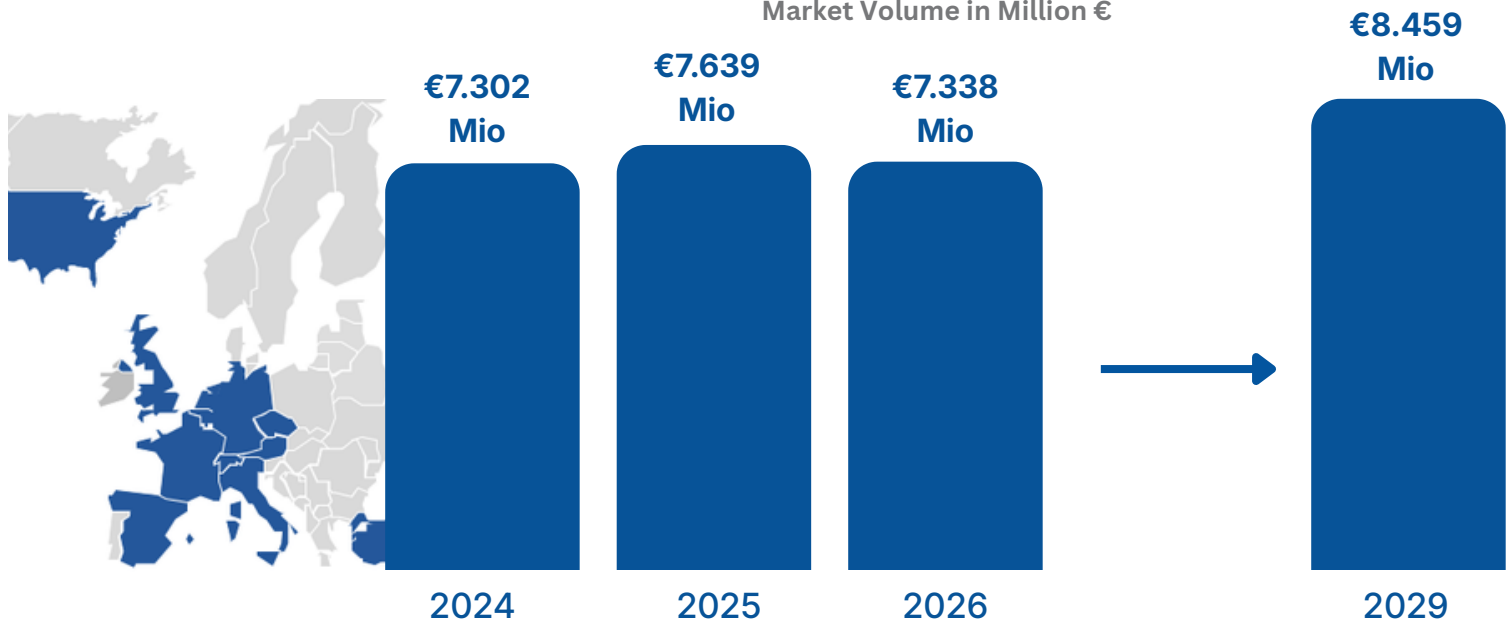


2026: An Estimated Decrease of 3.9% in Value from Previous Year Due to Geopolitical Uncertainties

Total Market Development

Market Volume in Million €



Key Trends 2026

-3.6%

USA: Market with the Largest Decline in 2026

57.2%

Market Share of Upgrades & Replacements (2026)

25.7%

Market Share Laser Based Devices in the Private Sector (2026)

29.1%

Body Contouring & Fat Reduction Market Share (2026)