



IC Market Forecast Fire Resistant Doors in Europe 2019

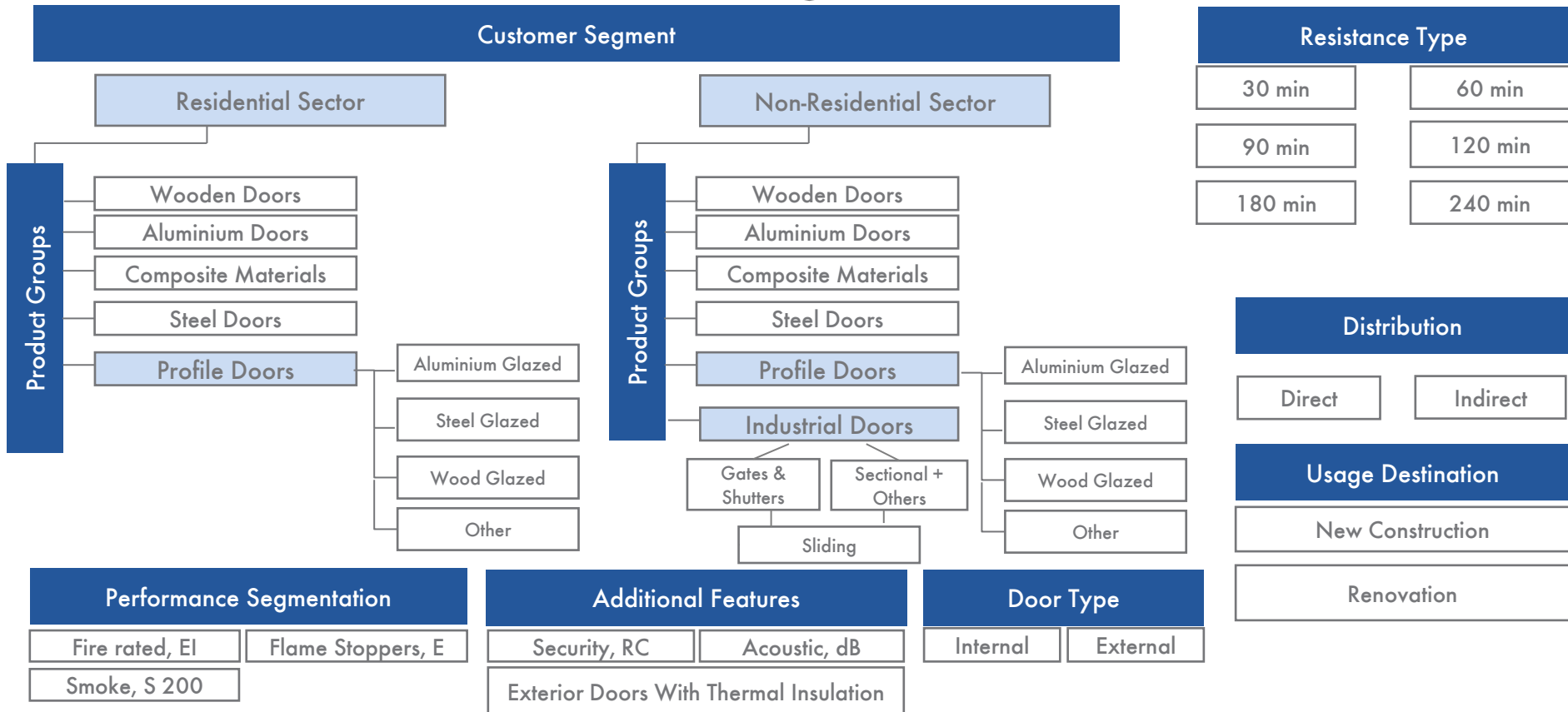
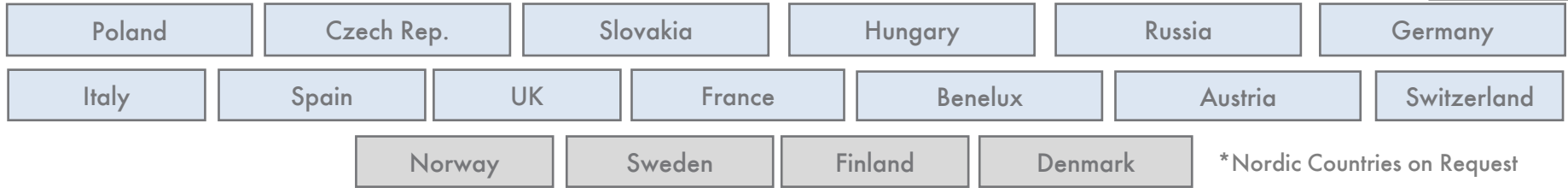
Your Benefits at a Glance

- ✓ Overview of the development of the **total market** and **individual segments**.
- ✓ **Market Forecasts** for all product segments for the upcoming three years, based on our econometric models and with respect to:
 - Total Market
 - Regional Markets
 - Residential Segment
 - Non Residential Segment
 - Resistance Type
 - Door Type
 - Distribution
 - Performance Segmentation
 - Additional Features
 - Usage Destination
- ✓ Information about the most important **Factors of Influence**.
- ✓ Graphic Presentation of the results facilitates the development of your own strategies.
- ✓ Pivot (excel tables) for all the mentioned segments suitable for interactive research.

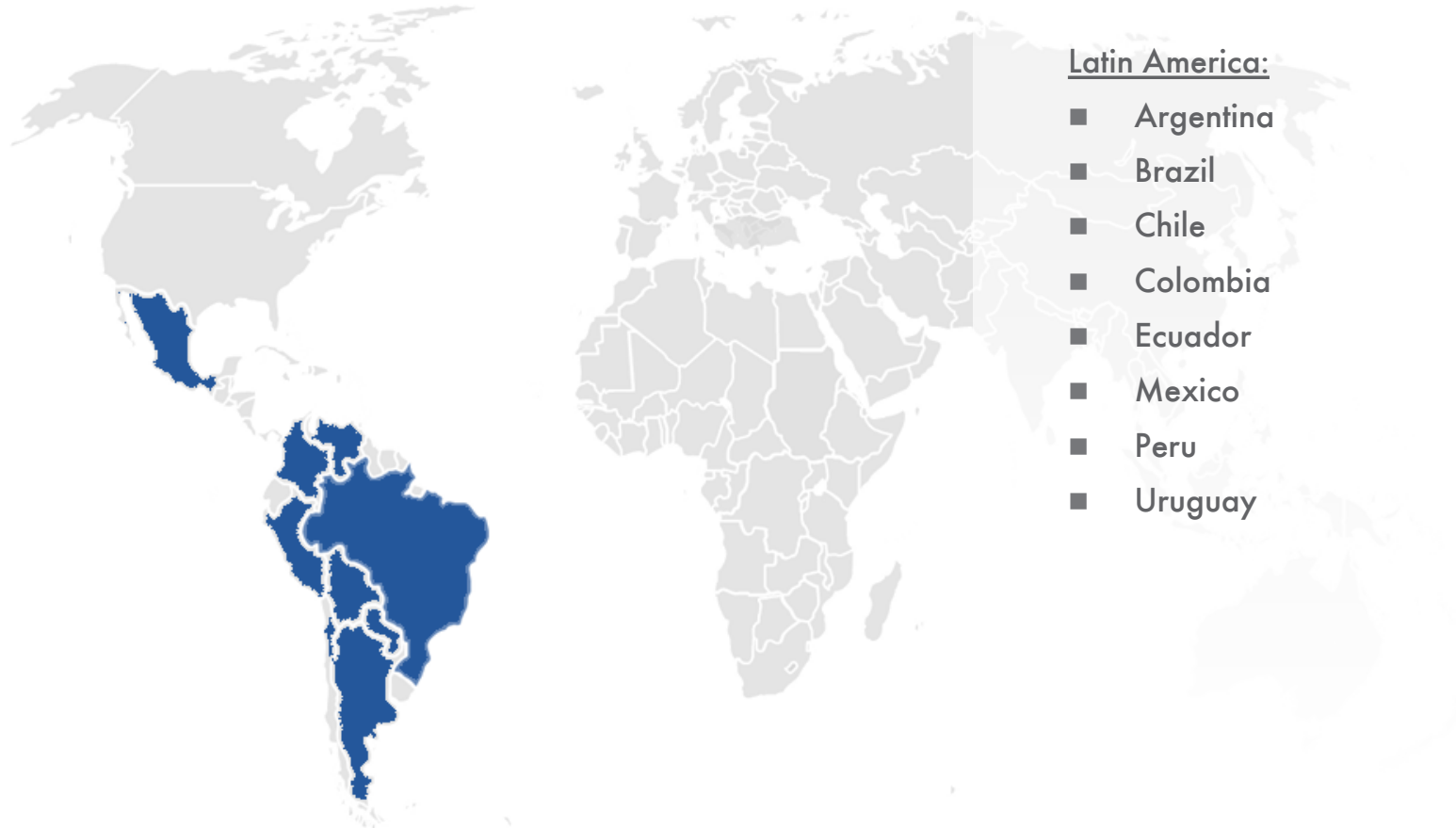


IC Market Forecast® Fire Resistant Doors in Europe 2019

Market Structure



Also Available:



Latin America:

- Argentina
- Brazil
- Chile
- Colombia
- Ecuador
- Mexico
- Peru
- Uruguay

Resistance Type

30 min	30 minutes fire resistant doors.
60 min	60 minutes fire resistant doors.
90 min	90 minutes fire resistant doors.
120 min	120 minutes fire resistant doors.
180 min	180 minutes fire resistant doors.

Performance Segmentation

Fire rated, EI	Category EI offers protection from flames, smoke and heat.
Smoke, Sm	Smoke proof doors.
Flame Stoppers, E	Category E offers protection from flames and smoke, but does not prevent the transmission of heat in the event of a fire.

Material

Wood

Steel

Metal or Aluminium

Composite Materials

Profile Doors

Industrial Doors

Made of a variety of materials, including PVC, insulating foam, reinforced polyester.

Under Profile Doors we consider glazed doors with profile made of steel, aluminium, wood or full glass (other).

Under Industrial doors we consider doors sold to industrial segment: sliding doors, gates & shutters and sectional doors (the door sections are parked flat underneath the ceiling, vertically above the opening or in line with the roof).

Additional Features

Security, RC

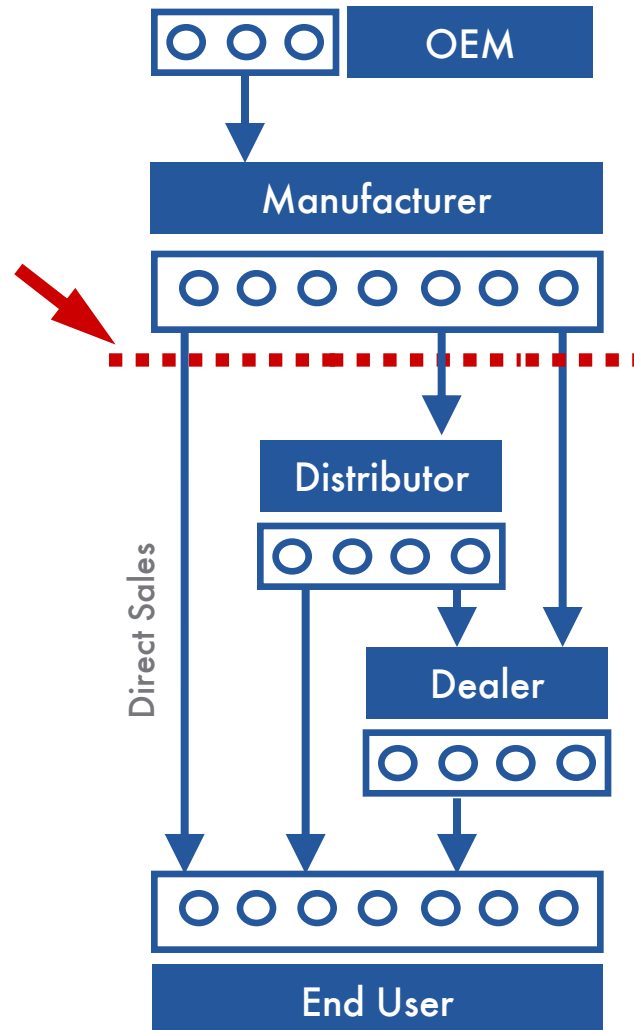
It refers to any of a range of measures used to strengthen doors against door breaching, ram-raiding and lock picking, and prevent crimes such as burglary and home invasions

Acoustic, dB

An acoustic door is a solid, heavily framed door which most often includes seals around its edges and has insulated construction to reduce noise and vibrations from passing through its surface.

Interconnection measures the total sales at street prices without VAT per branch to the first buyer (without OEM)

Sales are segmented by the first distribution partner.



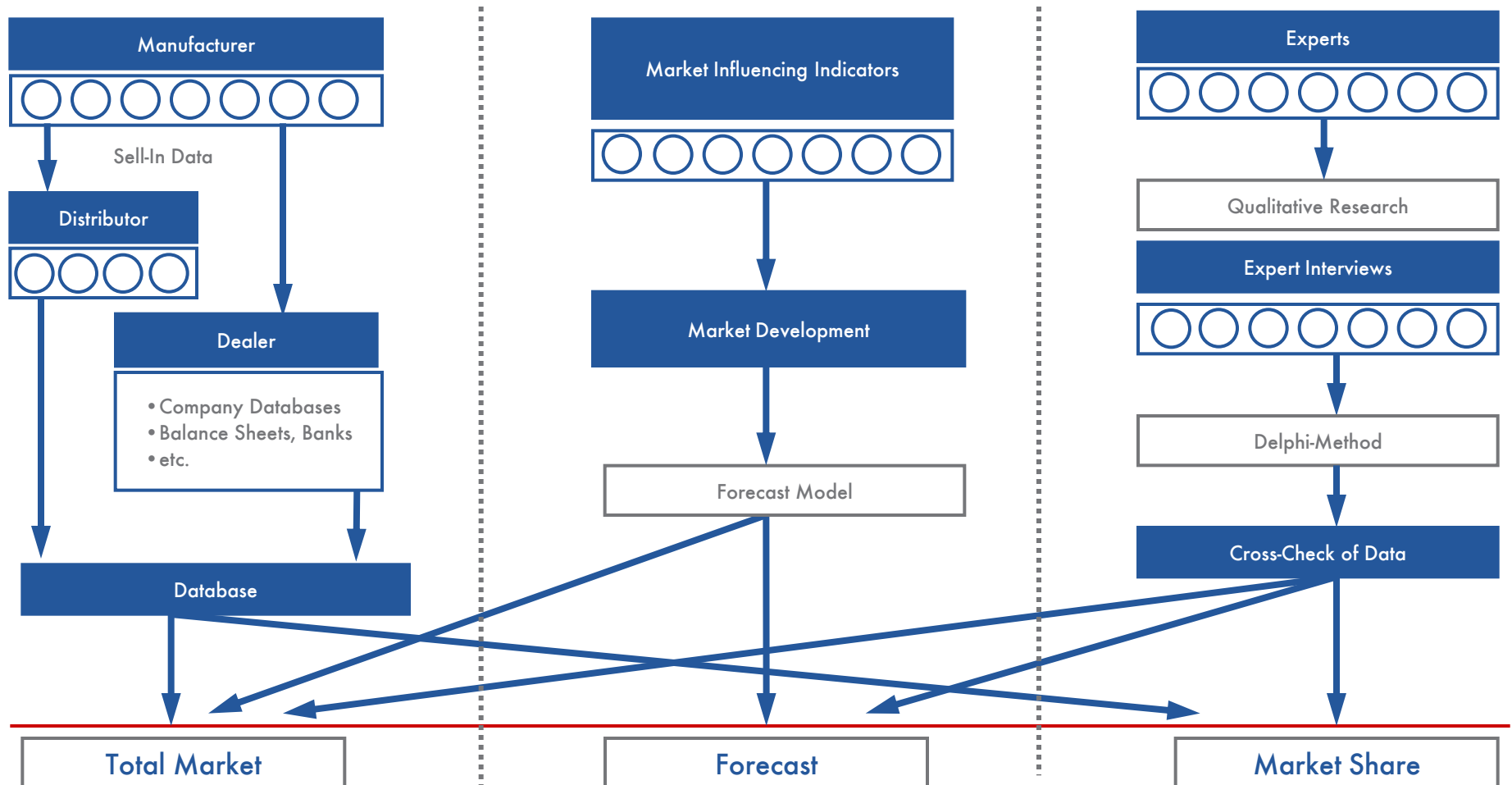
The basis for the analysis were interviews conducted with the most important manufacturers of the branches, who donated information through written questionnaires or telephone interviews. In return, cooperating companies receive parts for free, which guarantees a high rate of return.

Interviews with distributors and specialised dealers act as a cross-check of the data. In addition, investigations of listings and average prices are carried out.

Base of Primary Research by Manufacturers & Experts

Description Structure of Survey Methodology

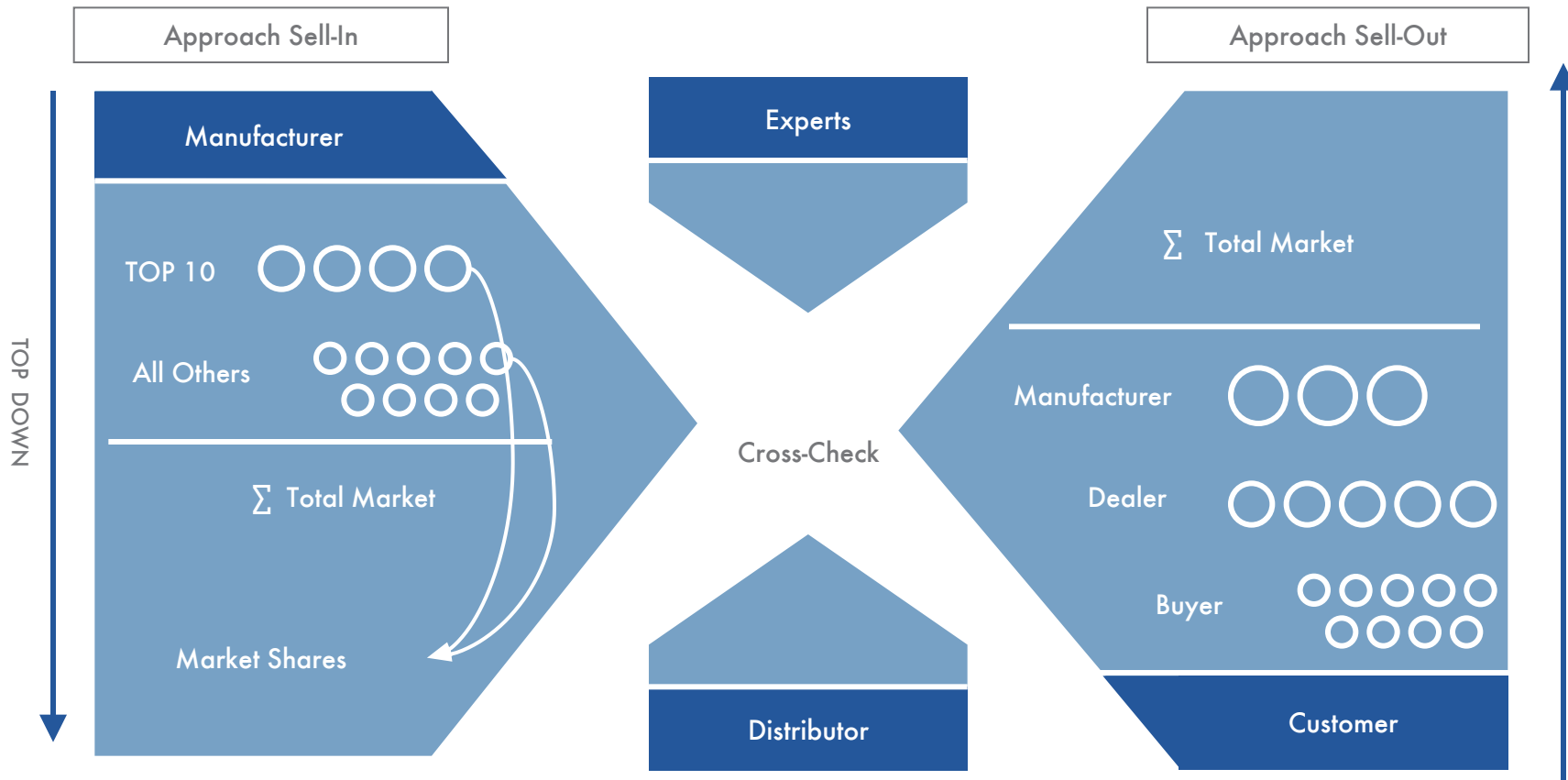
Methodology



Data of Manufacturers Aligned with Market Calculation

Description Structure of Survey Methodology

Methodology

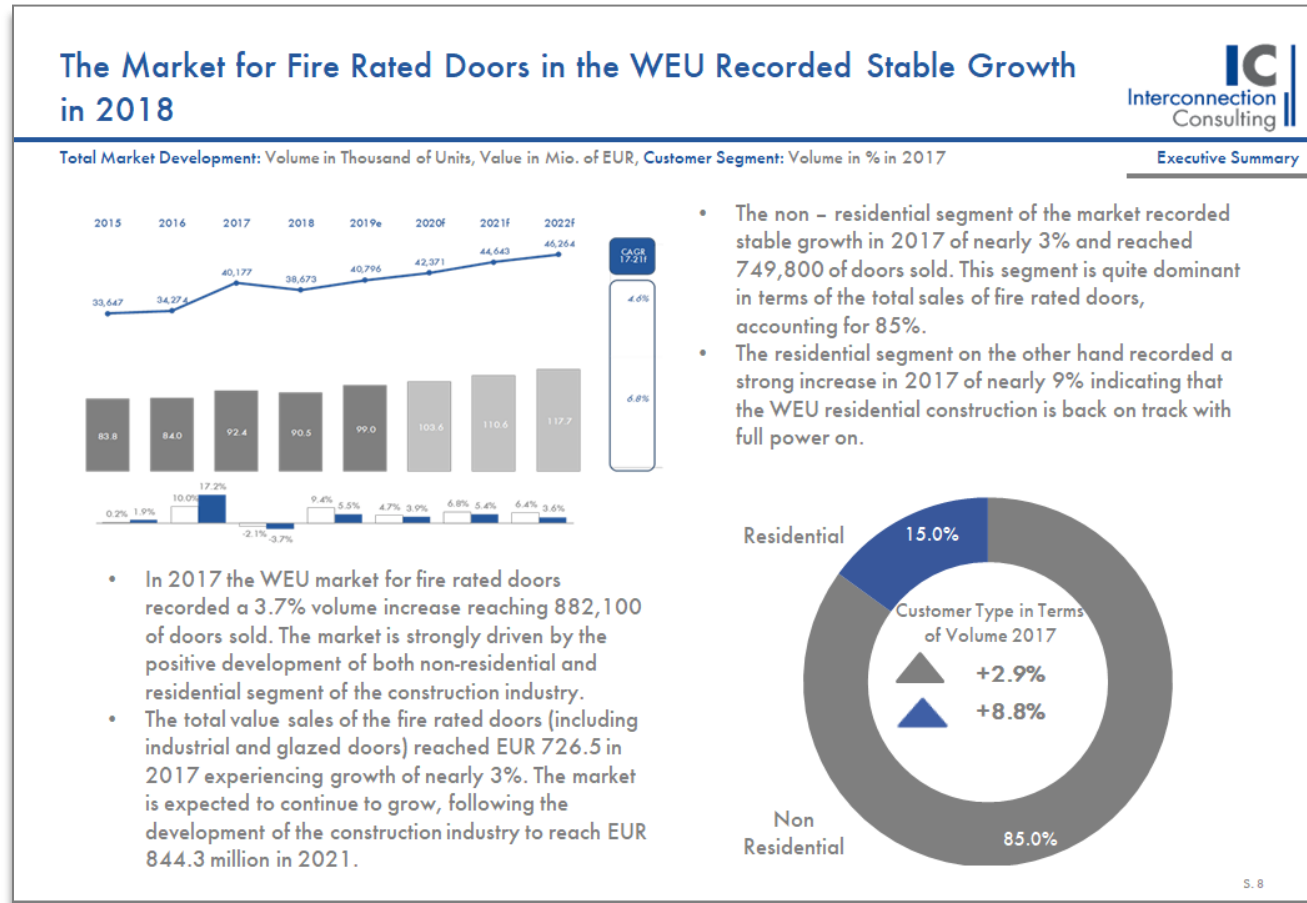


Contents of the IC Market Forecast® Fire - Rated Doors 2019

The IC Market Forecast® is modularly built and consists of the following sections:

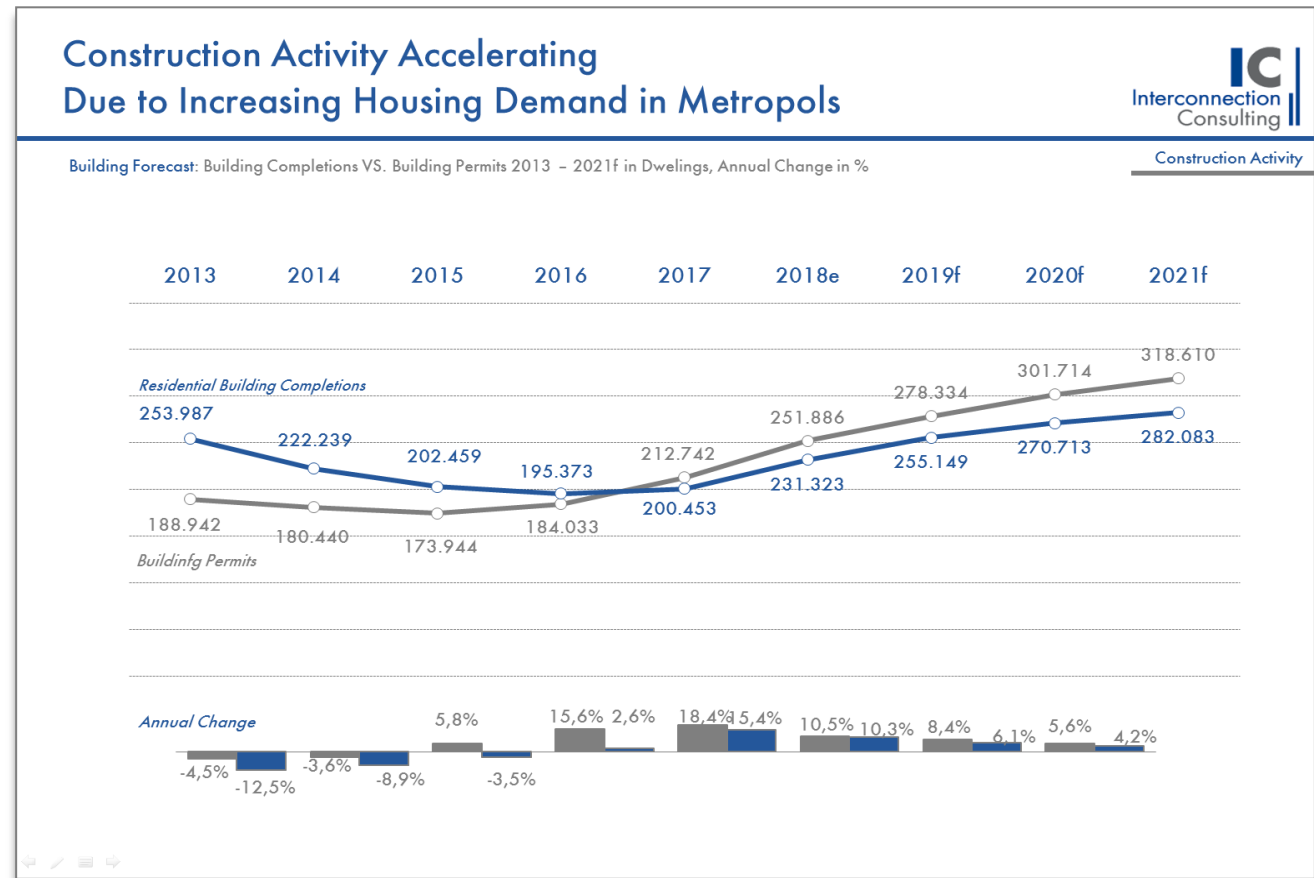
- The **Introduction** shows definition and demarcation of product groups, regions, and methodology as well as the objectives of the study.
- The **Executive Summary** gives a short overview of the results of the study and analyses key facts.
- As an introduction key factors influencing the market are analysed in the **Economic Environment**: You will find the most important data on main economic indicators, etc.
- The **Total Market Analysis** shows the development of the market surveyed by value and quantity in different dimensions, such as regions, product groups, and ways of distribution. A forecast for the next years is an essential part of this analysis.

- *The executive summary comprises all relevant information of the report in poignant and precise manner. Forecast and competition situation is highlighted.*
- *This chart shows sample figures*



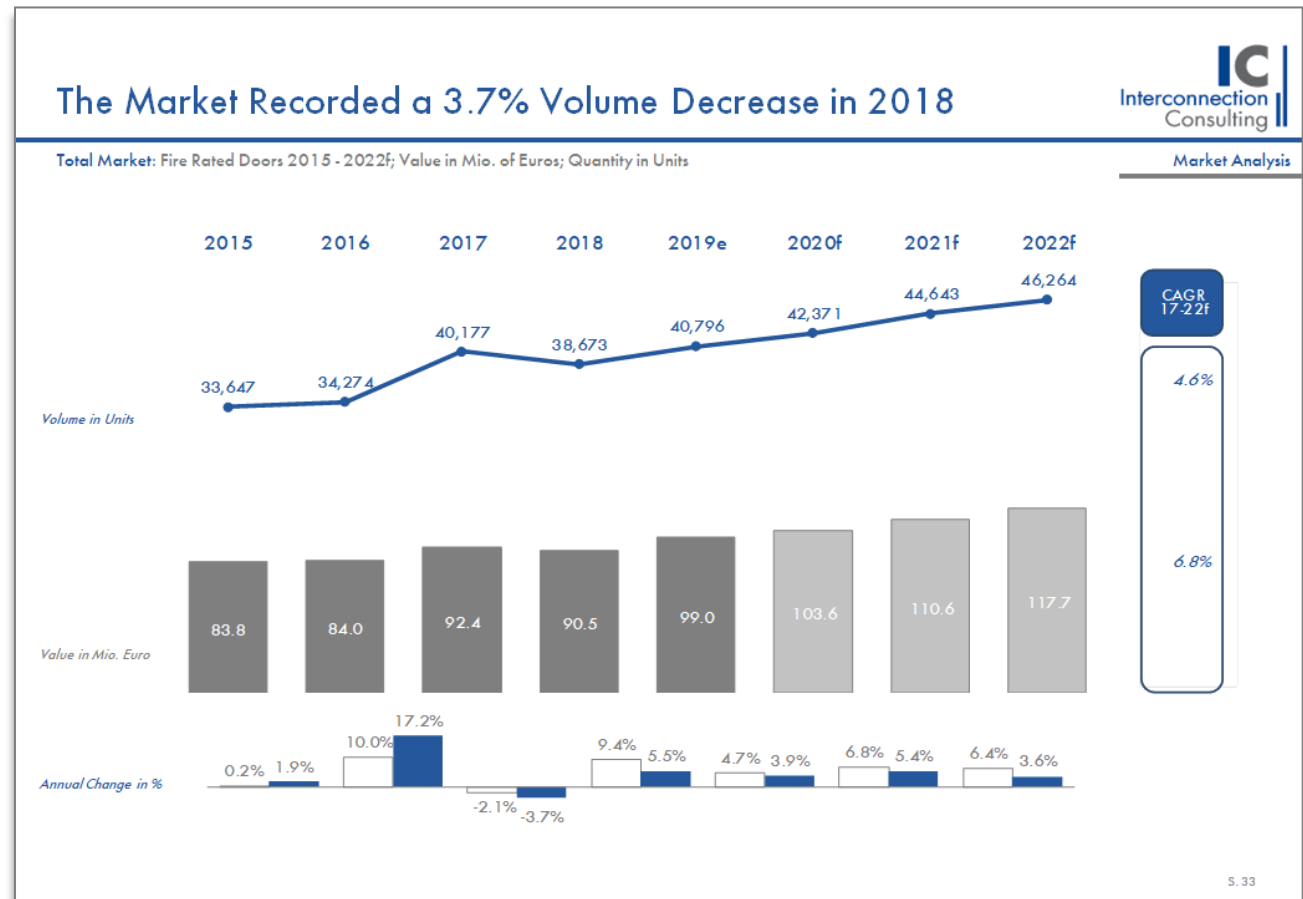
Market Environment Data of Our Forecasting Model

- The data for the market environment consists of main factors such as general economy data, demography, income statistics, construction environment and sentiment indicators.
- *This chart shows sample figures*

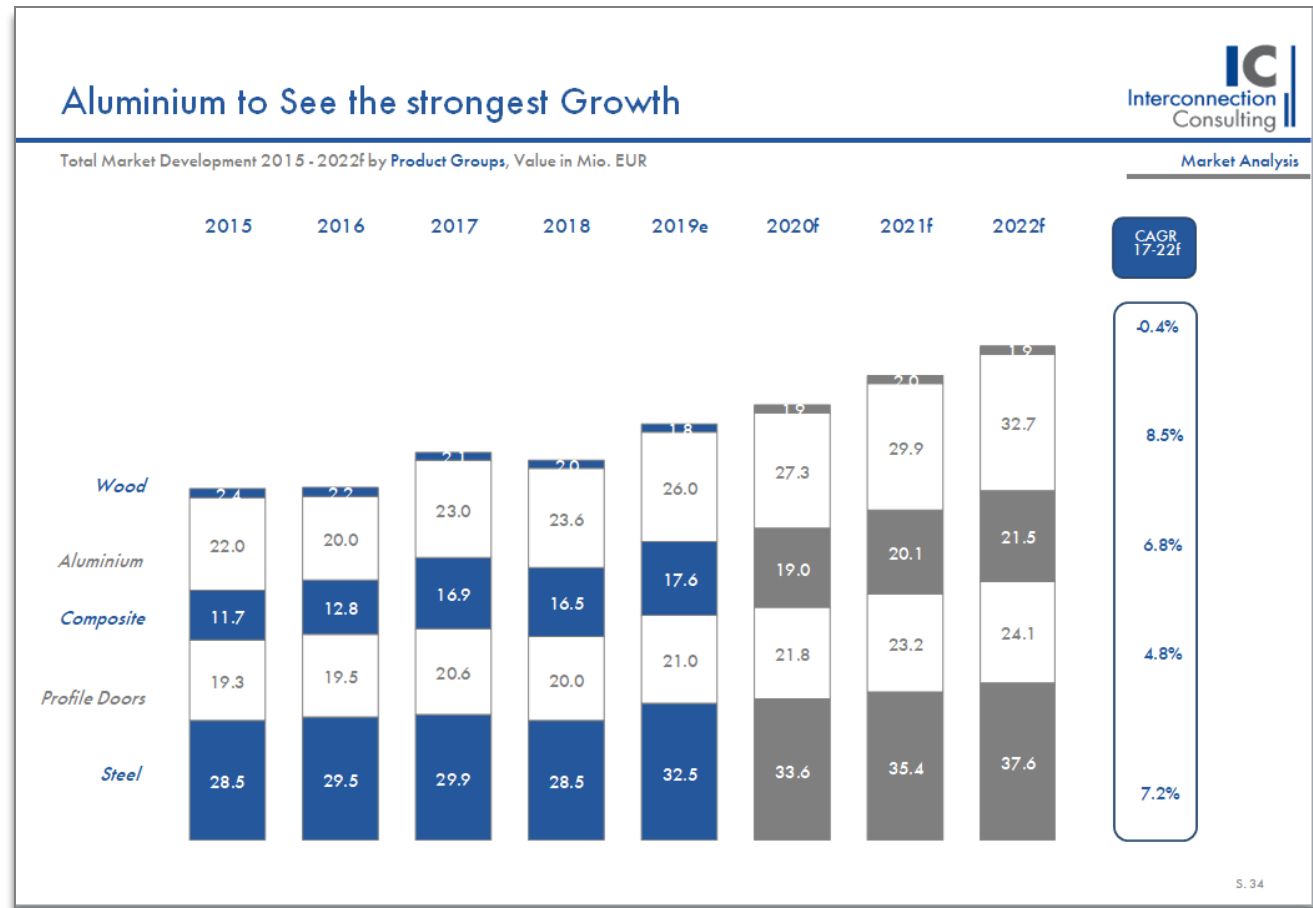


Total Market Development and Forecast

- Overview of the total market until the current year and forecast for the upcoming three years.
- *This chart shows sample figures*



- Overview of the total market until the current year and forecast for the upcoming three years by sub segments.
- *This chart shows dummy figures*



Investment Plan for Your Market Research

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Mr. Bernd Blümmers

Directeur General, Saint-Gobain Solar Systems, Central Europe, Aachen

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If there are any questions please
do not hesitate to contact us!

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